

# GlobalLogic

A Hitachi Group Company

## Revolutionizing Investment Strategies with **AI-Driven Insights** and Streamlined Decision-Making

One of the world's largest investment management firms partnered with GlobalLogic to embed agentic AI across its investment process. Work that once took weeks now happens in a single click, and teams make faster, more confident decisions on a platform they now treat as mission-critical.

# 25-40%

reported time savings on early draft reviews

# 20-30%

reported time savings on information gathering



## Challenge

One of the world's largest investment management firms, managing over \$700 billion, needed to **turn rising volumes of data into better-aligned decisions.**

Manual data gathering and reshaping consumed the time teams needed for interpretation and judgment.

The firm needed an AI-powered way to surface insights faster and decide with more confidence, without sacrificing the transparency or control its environment demands.

## Value Created

- **Intelligent Investment Product:** Portfolio insights, memo review, strategy debate, and data visualization on demand.
- **Agentic Architecture:** Multi-agent, event-driven flows that handle complex work and speed decisions at scale.
- **Built to Fit and Scale:** Integrated with existing tools and intuitive enough to become part of daily work.

## Impact

- **Time reclaimed across the process:** 20-30% less time spent gathering information, with analysis that once took three to four weeks now returning instantly.
- **From optional to mission-critical:** analytical tool usage rose 25-40% as the platform became central to how teams assess opportunities and support decisions.

Ready to turn AI into measurable investment outcomes?

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